

**STATE OF UTAH**  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT



<b>APPLICATION FOR PERMIT TO DRILL</b>						<b>1. WELL NAME and NUMBER</b> Three Rivers 4-36T-820			
<b>2. TYPE OF WORK</b> DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>						<b>3. FIELD OR WILDCAT</b> THREE RIVERS			
<b>4. TYPE OF WELL</b> Oil Well Coalbed Methane Well: NO						<b>5. UNIT or COMMUNITIZATION AGREEMENT NAME</b>			
<b>6. NAME OF OPERATOR</b> ULTRA RESOURCES INC						<b>7. OPERATOR PHONE</b> 303 645-9810			
<b>8. ADDRESS OF OPERATOR</b> 304 Inverness Way South #295, Englewood, CO, 80112						<b>9. OPERATOR E-MAIL</b> dghani@ultrapetroleum.com			
<b>10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE)</b> FEE			<b>11. MINERAL OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			<b>12. SURFACE OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			
<b>13. NAME OF SURFACE OWNER (if box 12 = 'fee')</b> UPL Three Rivers Holdings, LLC						<b>14. SURFACE OWNER PHONE (if box 12 = 'fee')</b> 303-645-9810			
<b>15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')</b> 304 Inverness Way South Suite 295, Englewood, CO 80112						<b>16. SURFACE OWNER E-MAIL (if box 12 = 'fee')</b> dghani@ultrapetroleum.com			
<b>17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')</b>			<b>18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS</b> YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>			<b>19. SLANT</b> VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>			

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	1529 FSL 2373 FEL	NWSE	4	8.0 S	20.0 E	S
Top of Uppermost Producing Zone	1780 FSL 1780 FEL	NWSE	4	8.0 S	20.0 E	S
At Total Depth	1780 FSL 1780 FEL	NWSE	4	8.0 S	20.0 E	S

<b>21. COUNTY</b> UINTAH		<b>22. DISTANCE TO NEAREST LEASE LINE (Feet)</b> 454		<b>23. NUMBER OF ACRES IN DRILLING UNIT</b> 40	
		<b>25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed)</b> 40		<b>26. PROPOSED DEPTH</b> MD: 6849 TVD: 6782	
<b>27. ELEVATION - GROUND LEVEL</b> 4752		<b>28. BOND NUMBER</b> 022046398		<b>29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE</b> 49-2262	

Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
PROD	7.875	5.5	0 - 6849	17.0	J-55 LT&C	10.0	OTHER	225	3.54	11.0
							OTHER	450	1.35	14.0

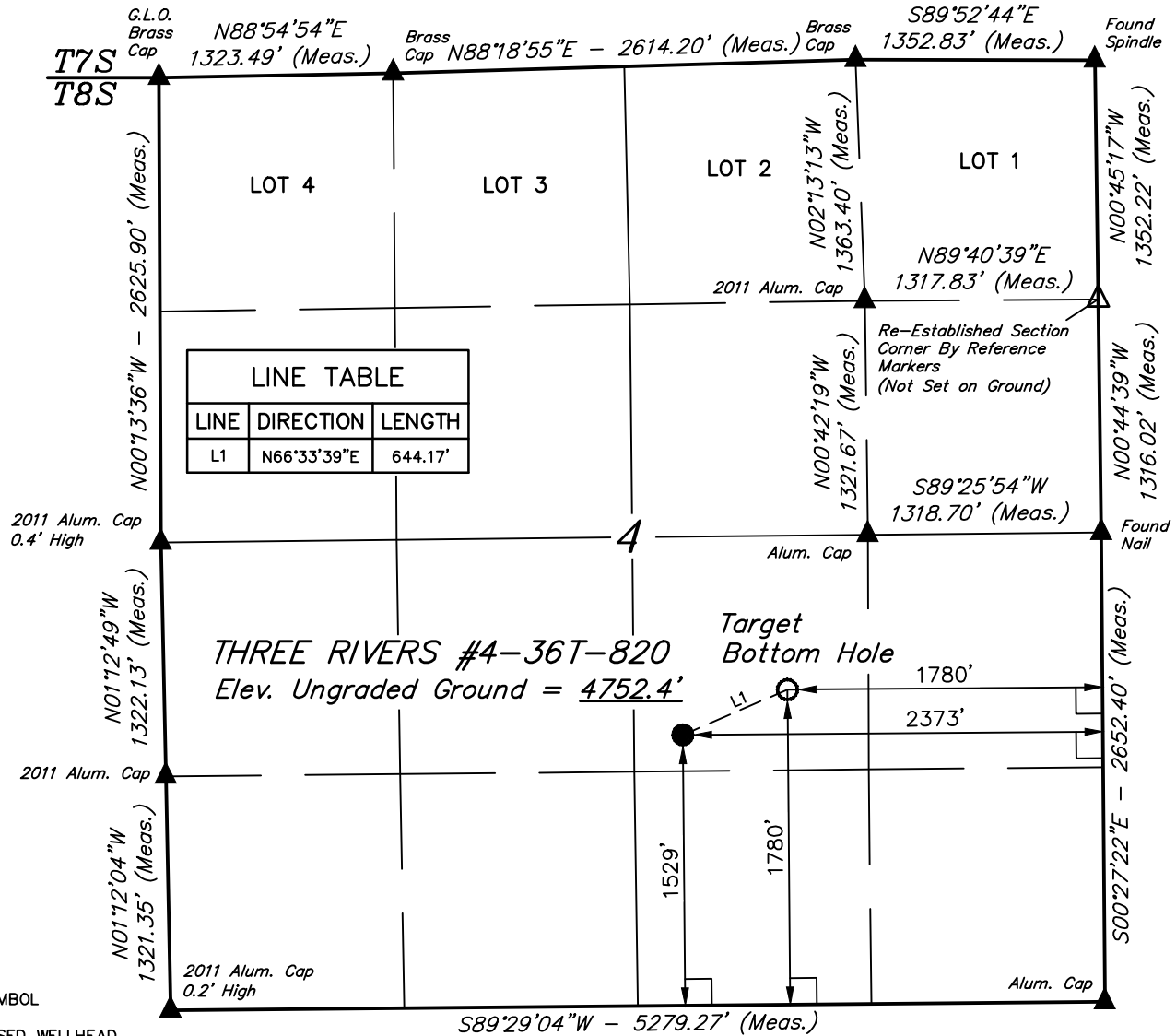
**ATTACHMENTS**

**VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES**

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

<b>NAME</b> Katherine Skinner		<b>TITLE</b> Permitting Assistant		<b>PHONE</b> 303 645-9872	
<b>SIGNATURE</b>		<b>DATE</b> 05/13/2014		<b>EMAIL</b> kskinner@ultrapetroleum.com	
<b>API NUMBER ASSIGNED</b> 43047544200000		<b>APPROVAL</b> <div style="text-align: center;">   Permit Manager </div>			

# T8S, R20E, S.L.B.&M.



**CERTIFICATE**

THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

**REGISTERED LAND SURVEYOR**  
REGISTRATION NO. 161319  
STATE OF UTAH

**BASIS OF BEARINGS**  
BASIS OF BEARINGS IS A G.P.S. OBSERVATION

**BASIS OF ELEVATION**  
BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.



**UELS, LLC**  
Corporate Office \* 85 South 200 East  
Vernal, UT 84078 \* (435) 789-1017

**ULTRA RESOURCES, INC.**

**THREE RIVERS #4-36T-820**  
**NW 1/4 SE 1/4, SECTION 4, T8S, R20E, S.L.B.&M.**  
**UINTAH COUNTY, UTAH**

<b>SURVEYED BY:</b> M.P. T.P.	<b>SCALE:</b> 1"=1000'	<b>DRAWN BY:</b> H.W.
<b>DATE:</b> 04-22-14		<b>DATE:</b> 04-30-14

**WELL LOCATION PLAT**